

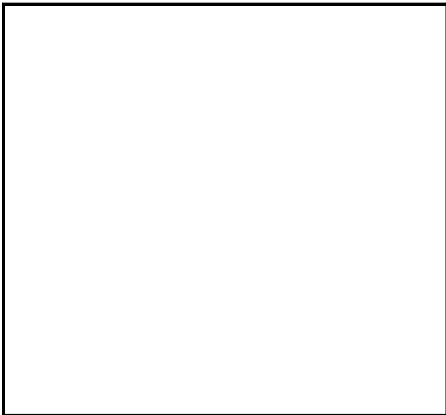


# Financial Literacy Roundtable's Programming Resource List

Financial Partner	Contact	Phone	Email	Website
AARP - RI	Alan Neville	401-333-0223	abneville@verizon.net	<a href="http://states.aarp.org/region/rhode-island/">http://states.aarp.org/region/rhode-island/</a>
Amos House	Michelle Pugh	401-272-0220 x207	mpugh@amoshouse.com	<a href="http://www.amoshouse.com/TrainingEducation/FinancialOpportunityCenter.aspx">http://www.amoshouse.com/TrainingEducation/FinancialOpportunityCenter.aspx</a>
Apella Capital	Sean Flynn	1-860-785-2258	SFlynn@apellacapital.com	<a href="http://www.apellacapital.com">http://www.apellacapital.com</a>
Asset Strategy Advisors	Kate Zimmerman	1-781-235-4426	<a href="mailto:Kaz@assetstrategyrc.com">Kaz@assetstrategyrc.com</a>	<a href="https://www.assetstrategyrc.com/kaz/">https://www.assetstrategyrc.com/kaz/</a>
Bank of America			call local branch	<a href="https://www.bankofamerica.com/">https://www.bankofamerica.com/</a>
Better Business Bureau	Amy Schram	774-245-8498	aschram@boston.bbb.org	<a href="https://www.bbb.org/boston/programs-services/speakersbureau/meet-the-speakers/">https://www.bbb.org/boston/programs-services/speakersbureau/meet-the-speakers/</a>
Better Business Bureau	Jaime Slatt	508-652-4864	jslatt@boston.bbb.org	<a href="https://www.bbb.org/boston/programs-services/speakersbureau/meet-the-speakers/">https://www.bbb.org/boston/programs-services/speakersbureau/meet-the-speakers/</a>
Bulfinch Group	Caroline Christiano	401-381-0530	carolinechristiano@bulfinchgroup.com	<a href="http://bulfinchgroup.com/">http://bulfinchgroup.com/</a>
Capital Goodfund	Andy Posner	866-584-3651 x105	andy@capitalgoodfund.org	<a href="https://www.capitalgoodfund.org/">https://www.capitalgoodfund.org/</a>
Citizens Bank	Patricia Difolco	401-821-7900	patricia.difolco@citizensbank.com	<a href="http://www.citizensbank.com">www.citizensbank.com</a>
CollegeboundSaver	Dana Peterson-Fatuda	401-462-7640	dpfatuda@treasury.ri.gov	<a href="https://www.collegeboundsaver.com/home/ri-outreach.html">https://www.collegeboundsaver.com/home/ri-outreach.html</a>
Community Action Partnership of Providence		401-273-2000		<a href="https://www.cappri.org/">https://www.cappri.org/</a>
Connecting for Children and Family	Heidi Collins or Zoya Tseytlin	401-766-3384	ZTseytlin@ccfcenter.org	<a href="http://ccfcenter.org/workforce_development.html">http://ccfcenter.org/workforce_development.html</a>
Consumer Financial Protection Bureau	Dubis Correal	202-435-7937	dubis.correal@cfpb.gov	<a href="http://www.consumerfinance.gov/library-resources/">http://www.consumerfinance.gov/library-resources/</a>
Credit Union Association of RI	Donna M. Bevilacqua	800-842-1242	dbevilacqua@cucenter.org	<a href="http://www.cuassociationri.org">www.cuassociationri.org</a>
Crossroads Rhode Island	Leanne Ovalles	401-521-2255 x139	lovalles@crossroadsri.org	<a href="http://www.crossroadsri.org/Housing-Services/Education-Employment-Services">http://www.crossroadsri.org/Housing-Services/Education-Employment-Services</a>

Edward Jones	contact local office			<a href="https://www.edwardjones.com">https://www.edwardjones.com</a>
EverFi	Luke Martin	772-559-1539	lmartin@everfi.com	<a href="https://everfi.com/">https://everfi.com/</a>
Girl Scouts		401-331-4500	info@gssne.org	<a href="http://www.gssne.org">www.gssne.org</a>
Home Loan Investment Bank	Christine Andrews	1-800-223-1700	candrews@homeloanbank.com	<a href="http://www.homeloanbank.com/">http://www.homeloanbank.com/</a>
Indie Cycle, LLC	Phyllis Hutnak	401-484-8838	phyllis@indiecycle.com	<a href="http://indiecycle.blogspot.com/">http://indiecycle.blogspot.com/</a>
Junior Achievement RI	Pauline Abetti	401-331-3850	<a href="mailto:pauline.abetti@ja.org">pauline.abetti@ja.org</a>	<a href="http://www.jarhodeisland.org">www.jarhodeisland.org</a>
Local Initiatives Support Cooperation	Mary Fasano	401-331-0131	MFasano@lisc.org	<a href="http://www.rilisc.org">http://www.rilisc.org</a>
Money Management International	Scott Sullivan	1-800-475-0720 x5830	scott.sullivan@moneymanagement.org	<a href="http://www.moneymanagement.org/Credit-Counseling/Financial-Help/Request-a-Workshop.aspx">http://www.moneymanagement.org/Credit-Counseling/Financial-Help/Request-a-Workshop.aspx</a>
National Grid		1-888-633-7947		<a href="https://www.nationalgridus.com/RI-Home/Ways-to-Save/">https://www.nationalgridus.com/RI-Home/Ways-to-Save/</a>
Navigant Credit Union	Randall Sacilotto	401-233-4315	rsacilotto@navigantcu.org	<a href="https://www.navigantcu.org/">https://www.navigantcu.org/</a>
New England Clean Energy	Mark Durrenberger	978-567-6527	kim@newenglandcleanenergy.com	<a href="http://newenglandcleanenergy.com/">http://newenglandcleanenergy.com/</a>
New York Life Insurance Company Office of the Attorney General of RI	Bill Geasey	401-841-8989	wgeasey@ft.newyorklife.com	<a href="http://www.williamgeasey.com/">http://www.williamgeasey.com/</a>
		401-274-4400		<a href="http://www.riag.ri.gov/">http://www.riag.ri.gov/</a>
Office of the General Treasurer of RI	Charon L. Rose, Director of	401-222-1353	<a href="mailto:crose@treasury.ri.gov">crose@treasury.ri.gov</a>	<a href="http://www.treasury.ri.gov/">http://www.treasury.ri.gov/</a>
Organizing in RI, LLC	Kristin MacRae	401-323-1165	<a href="mailto:kristin@organizinginri.com">kristin@organizinginri.com</a>	<a href="http://www.organizinginri.com/">http://www.organizinginri.com/</a>
Pawtucket Credit Union	Paola Fernandez	401-722-2212	<a href="mailto:paola.fernandez@pcu.org">paola.fernandez@pcu.org</a>	<a href="http://www.pcu.org">www.pcu.org</a>
Progreso Latino	William Cueto	401-728-5920	wcueto@progresolatino.org	<a href="http://www.progresolatino.org/">http://www.progresolatino.org/</a>
Province Mortgage		401-490-4400	<a href="mailto:info@provincemai.com">info@provincemai.com</a>	<a href="http://provincemai.com">http://provincemai.com</a>
Providence Promise		401-383-3381	<a href="mailto:info@pvdpromise.org">info@pvdpromise.org</a>	<a href="https://www.pvdpromise.org/">https://www.pvdpromise.org/</a>
Providence School of Business		401-865-1000	<a href="mailto:pcsb@providence.edu">pcsb@providence.edu</a>	<a href="http://business.providence.edu">business.providence.edu</a>
Rhode Island Banker's Association		401-276-2637		<a href="http://ribankers.com/">http://ribankers.com/</a>
Rhode Island Center for Justice and Rhode Island Legal Services,	Eliza Vorenberg	401-254-4597	evorenberg@rwu.edu	
Rhode Island Council for Economic Education	Dr. Margaret Brooks	401-339-4422	ricouncilforeconed@gmail.com	<a href="http://rhodeisland.councilforeconed.org/">http://rhodeisland.councilforeconed.org/</a>

Rhode Island Housing		401-457-1234	homebuyereducation@rihousing.com	<a href="http://www.rhodeislandhousing.org">http://www.rhodeislandhousing.org</a>
Rhode Island Resource Recovery	Krystal Noiseux, Education and	401-942-1430	<a href="mailto:Tours@rirrc.org">Tours@rirrc.org</a>	<a href="http://www.rirrc.org/school/school-visits-and-presentations/">http://www.rirrc.org/school/school-visits-and-presentations/</a>
Rhode Island Small Business Development Corp	Dennis McCarthy	401-874-7232		<a href="http://web.uri.edu/risbdc/">http://web.uri.edu/risbdc/</a>
Rhode Island State Police Cyber Terrorism Unit				<a href="http://risp.ri.gov/community/speaking.php">http://risp.ri.gov/community/speaking.php</a>
Rhode Island Student Loan Authority	Bill Bianchi	401-468-1755	wbianchi@risla.com	<a href="http://www.risla.com/">http://www.risla.com/</a>
RI JumpStart Coalition	Margaret Brooks		rhodeislandjumpstart@gmail.com	<a href="http://rijumpstart.org">http://rijumpstart.org</a>
RILA Financial Literacy Round Table			flrt@rilibraries.org	<a href="http://www.rilibraries.org/Money-Smart-Week">http://www.rilibraries.org/Money-Smart-Week</a>
RISE		1-800-422-5365	<a href="https://www.riseengineering.com/contact">https://www.riseengineering.com/contact</a>	<a href="http://www.riseengineering.com/">http://www.riseengineering.com/</a>
Santander Bank		contact local branch		
Shred-it		401-226-0800		<a href="https://www.shredit.com/en-us/paper-shredding-providence">https://www.shredit.com/en-us/paper-shredding-providence</a>
SNAP URI Outreach Project	Pamela Jennings, Outreach	401-874-703	<a href="mailto:pamela_jennings@uri.edu">pamela_jennings@uri.edu</a>	<a href="http://web.uri.edu/endhunger/history/">http://web.uri.edu/endhunger/history/</a>
Sojourner House	Kelly Henry	401-765-3232.	khenry@sojournerri.org	<a href="http://sojournerri.org">sojournerri.org</a>
United Way of Rhode Island	Natalia Lima	401-444-0631	Natalia.Lima@uwri.org	<a href="http://www.uwri.org/">http://www.uwri.org/</a>
Wealth Management	Contact local offices	401-356-1400		<a href="http://www.wealthmanagers.com/">http://www.wealthmanagers.com/</a>
Westerly Credit Union	Kim Gates	401-596-7000 x 2124	kgates@westerlyccu.com	<a href="https://www.westerlyccu.com/Save_for_America_71.html">https://www.westerlyccu.com/Save_for_America_71.html</a>
Workplace Partnership of Greater Rhode Island	Nancy Olsen	401-462-8862	nancy.olson@dlt.ri.gov	<a href="http://www.griworkforce.com/contactGRI.htm">http://www.griworkforce.com/contactGRI.htm</a>
	Gary Gekow	781-784-9086	gary@resumeyourcareer.com	<a href="http://www.resumeyourcareer.com/">http://www.resumeyourcareer.com/</a>



**Programs Offered**

"Life Reimagined" frauds/scams workshops

family income, retirement retirement planning, college affordability, personal finance

financial literacy

scams, identity theft,

scams, identity theft,

credit, banking needs

VITA, RI home energy assistance, education/training

family budget, education, credit scores, scams & identity theft

Ms. Bevilacqua is the director of community relations. adult



retirement, estate planning, investing, budgeting and more
financial literacy education in high schools
500 Greenwich Avenue, Warwick, RI 02886.
first time home buying, basic banking, credit, youth programs
financial literacy education modules for students grades K-12
budgeting, credit, personal finance
personal finance
solar energy company in Hudson, MA
college financing
scams, identity theft
crime victim compensation fund, unclaimed property
organizing life - workspace, home, closets; taming paper clutter
financial literacy, employment
homebuyer education
higher education affordability

homebuyer education
energy audits
identity theft, personal finance
shred events
hunger in RI and SNAP benefits
retirement, estate and insurance planning, saving for college & life
employment workshops - job search, resume, interview, etc